



WEEKLY INDUSTRY OVERVIEW
FOR THE WEEK ENDING SEPTEMBER 3, 2010
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CANADIAN NATURAL GAS		CANADIAN CRUDE OIL	
CGPR Monthly Index Sep 2010 (\$/GJ)	3.1496		
AECO Daily Index - Sep 3 (\$/GJ)	3.24	Light Sweet Crude @ Edmonton (\$/m3)	493.38
Change from last week (\$/GJ)	0.19	Light Sweet Crude @ Edmonton (\$/bbl)	78.44
One-Year (Nov10-Oct11) (\$/GJ)	3.96	Condensate @ Edmonton (\$/m3)	485.33
Change from last week (\$/GJ)	0.22	Condensate @ Edmonton (\$/bbl)	77.16
Winter (Nov10-Mar11) (\$/GJ)	3.93	LLB @ Hardisty (\$/m3)	405.78
Change from last week (\$/GJ)	0.19	LLB @ Hardisty (\$/bbl)	64.51
Summer (Apr11-Oct11) (\$/GJ)	3.98	Bow River @ Hardisty (\$/m3)	377.53
Change from last week (\$/GJ)	0.19	Bow River @ Hardisty (\$/bbl)	60.02
NGTL Storage Withdrawal Jul 10 (Bcf)	0	Canadian Rotary Rig Count	388
		Change from last week	2
		Change from last year	204
ALBERTA ELECTRICITY		WECC – NWPP ELECTRICITY	
System Marginal Price (12:00) (\$/MWh)	47.06	Mid C Near Month (US\$/MWh)	36.00
Forecast Day Ahead Price (18:00) (\$/MWh)	53.67		
U.S. NATURAL GAS		U.S. CRUDE OIL	
NYMEX Sep 2010 Settlement (US\$/MMBtu)	3.780	Calendar Average Aug 2010 (US\$/bbl)	76.667
Exchange Rate Aug 2010 (Can\$/US\$)	1.0414	OPEC Price Basket (US\$/bbl)	72.89
NYMEX Sep 2010 (US\$/MMBtu)	3.939	NYMEX Oct 2010 (US\$/bbl)	74.60
Change from last week (US\$/MMBtu)	0.288	Change from last week (US\$/bbl)	-0.57
Winter (Nov10-Mar11) (US\$/MMBtu)	4.50	Q1 2011 (US\$/bbl)	79.78
Change from last week (US\$/MMBtu)	0.15	Change from last week (US\$/bbl)	0.24
Summer (Apr11-Oct11) (US\$/MMBtu)	4.62	2011 (US\$/bbl)	81.46
Change from last week (US\$/MMBtu)	0.13	Change from last week (US\$/bbl)	0.15
EIA Storage Injection (2010-08-27) (Bcf)	54	EIA Crude Stock Change (million bbl)	3.4
EIA Total Storage (2010-08-27) (Bcf)	3106	EIA Gasoline Stock Change (million bbl)	-0.2
Change from last year (Bcf)	-208	EIA Distillate Stock Change (million bbl)	-0.7
Gas-Directed Rotary Rig Count	977	Oil-Directed Rotary Rig Count	665
Change from last week	4	Change from last week	-7
Change from last year	276	Change from last year	370
Natural gas futures finished higher this week on the news of some potential storms making their way to the Gulf.		Crude oil futures finished slightly lower this week on the news that stocks increased by 3.4 million bbl. Analysts were predicting a 1.4 million bbl increase.	
CANADIAN NGLS		U.S. PROPANE	
Propane @ Edmonton (\$/m3)	268.00	Propane @ Conway - Aug 31 (\$/USGal)	1.0325
Butane @ Edmonton (\$/m3)	380.00	Propane @ Mt. Belvieu - Aug 31 (\$/USGal)	1.0650



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