


Phoenix Daily Market Update			
<b>Sep 2/10 Prices @ 8:00 am</b>			
NYMEX Gas Oct 2010 (US\$/MMBtu)	3.745	NYMEX Oil Oct 2010 (US\$/bbl)	73.65
AECO Spot (CDN\$/GJ)	3.373	NYMEX 3-2-1 Crack Spread (US\$/bbl for Oct WTI / Nov Products)	7.65
Sask TEP Spot (CDN\$/GJ) Weekend	5A-\$0.18	CDN \$1.00 = U.S.\$	0.9514
Alliance CREC (CDN\$/GJ) Weekend	4A-\$0.22		
ATCO N. (CDN\$/GJ)	5A-\$0.055		
Spectra Station 2 Spot (CDN\$/GJ)	3.19		
<b>Sep 1/10 Settlement Prices</b>			
<b>U.S. Natural Gas</b>		<b>U.S. Crude Oil</b>	
NYMEX Oct 2010 (US\$/MMBtu)	3.7620	NYMEX Oct 2010 (US\$/bbl)	73.91
Change from yesterday (US\$/MMBtu)	-0.0540	Change from yesterday (US\$/bbl)	1.99
Henry Hub Cash Oct 2010 (US\$/MMBtu)	3.7400	NYMEX Month to Date Average (US\$/bbl)	73.91
Change from yesterday (US\$/MMBtu)	-0.0500	Nov 2010 (CDN\$/bbl)	79.11
NYMEX/AECO Basis Oct 2010 (US\$/MMBtu)	-0.3698	Q1 2011 (CDN\$/bbl)	83.93
Change from yesterday (US\$/MMBtu)	0.2381	2011 (CDN\$/bbl)	86.06
<b>Canadian Natural Gas</b>		<b>Canadian Crude Oil Month-to-Date</b>	
AECO Daily Spot Settlement Price (CDN\$/GJ)	3.26	Light Sweet @ Edm Avg 3 (IshSu) 825, 0.5% (CDN\$/M3)	458.17
AECO Daily Spot Settlement Price (CDN\$/Mcf)	3.43	Edm MTD Differential to NYMEX MTD (US\$/bbl)	-4.52
Spectra Station 2 Next Day Spot (CDN\$/GJ)	2.90	Condensate @ Edm Avg 1 (F) 750, .2% (CDN\$/M3)	500.00
TEP Spot (CDN\$/GJ)	3.06	Light Sour Blend @ Cromer Avg 4 (IFShSu) 825, 0.5% (CDN\$/M3)	461.95
Union Dawn Next Day (CDN\$/GJ)	4.30	Central AB @ Edm Avg 3 (ShSuF) 825, 0.5% (CDN\$/M3)	464.26
AECO Sep 1 Daily Index (CDN\$/GJ)	3.21	MSO @ Hardisty Avg 3 (ShIF) 825, 0.5% (CDN\$/M3)	438.33
AECO Sep 2010 Average MTD Daily Index (CDN\$/GJ)	3.21	Midale Medium @ Cromer Avg 3 (FShSu) 825, 0.5% (CDN\$/M3)	454.12
AECO Sep 2010 One Month Index (CDN\$/GJ)	3.15	Bow River @ Hardisty Avg 3 (CIF) 825, 0.5% (CDN\$/M3)	390.80
AECO Jan-Sep 2010 - Avg One Month Index (CDN\$/GJ)	4.09	LLB @ Hardisty Avg 3 (FCSu) Stream (CDN\$/M3)	385.33
AECO Oct 2010 Index (CDN\$/GJ) - Month to Date	3.30	WCS @ Hardisty Avg 2 (FC) Stream (CDN\$/M3)	396.50
<b>AECO Gas</b>		<b>Canadian NGL's, Sulphur &amp; Power - Current Price</b>	
ROM Sep 1-30 (CDN\$/GJ)	3.27	Edm Propane (CDN\$/M3)	262.00
M - Oct 2010 (CDN\$/GJ)	3.38	Change (CDN\$/M3)	0.00
M - Nov 2010 (CDN\$/GJ)	3.74	Edm Butane (CDN\$/M3)	380.00
M - Dec 2010 (CDN\$/GJ)	4.01	Change (CDN\$/M3)	0.00
M - Jan 2011 (CDN\$/GJ)	4.07	Edm Condensate (CDN\$/M3)	500.00
M - Feb 2011 (CDN\$/GJ)	4.07	Change (CDN\$/M3)	-21.00
M - Mar 2011 (CDN\$/GJ)	4.05	<b>Sulphur</b>	
M - Apr 2011 (CDN\$/GJ)	3.95	FOB Vancouver Sulphur (USD/MT)	40.00
WB - Nov2010-Mar2011 (CSN\$/GJ)	3.99	Change from last week (USD/MT)	0.00
SB - Apr2011-Oct2011 (CSN\$/GJ)	4.04	<b>Power</b>	
GY - Nov2010-Oct2011 (CDN\$/GJ)	4.02	AESO Daily Average Pool Price (\$/MWh)	23.84
		Change from yesterday (\$/MWh)	-0.77
<b>TCPL Alberta System Status</b>		<b>Retail Auto Diesel - Calgary</b>	
Linepack @ End of Day (MMcf)	14,938	Calgary pump price (cents/litre)	91.64
Linepack Change (Last 24 hours) (MMcf)	242	Change from yesterday (cents/litre)	0.05
<b>EIA Gas Storage (Updated Thursdays)</b>		<b>EIA Oil Inventory (Updated Thursdays)</b>	
Weekly Gas Storage (Bcf)	3,106	Weekly Oil Inventory (MM bbls)	361.7
Change from last week (Bcf)	54	Change from last week (MM bbls)	3.4
<b>Bank of Canada</b>		<b>Bank of Canada</b>	
Noon Day Rate (CDN/US\$)	1.0497	Previous Monthly Average (CDN/US\$)	1.0414
<b>Other News:</b>			
<b>FALL 2010 Courses</b>			
<a href="#">Introduction to Canadian Crude Oil Marketing - October 12-13, 2010</a>			
<a href="#">Introduction to the Canadian NGL Industry - October 21-22, 2010</a>			
<a href="#">Introduction to Canadian Natural Gas Marketing - November 23-25, 2010</a>			
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