

**Dec 1/17 Prices @ 8:00 am**

NYMEX Henry Hub December 2017 (US\$/MMBtu)	3.08	Brent Oil January 2018 (US\$/bbl)	64.26
AECO Spot (CDN\$/GJ)	1.81	NYMEX WTI Oil January 2018 (US\$/bbl)	58.81
Sask TEP Spot (CDN\$/GJ)	N/A	NYMEX 3-2-1 Crack Spread (US\$/bbl Mar WTI / Apr Products)	17.82
Alliance ATP (CDN\$/GJ)	5A - \$0.125	U.S./CAN\$	0.785
Spectra Station 2 Spot (CDN\$/GJ)	0.53	CO2 December 2017 (Euro/tonne)	7.69
Dawn Daily Spot (US\$/MMBtu)	2.78		

**Nov 30/17 Settlement Prices****U.S. Natural Gas**

NYMEX Dec 2017 (US\$/MMBtu)	3.0250
Change from yesterday (US\$/MMBtu)	-0.1540
Henry Hub Cash Dec 2017 (US\$/MMBtu)	2.9417
Change from yesterday (US\$/MMBtu)	-0.1207
NYMEX/AECO Basis Dec 2017 (US\$/MMBtu)	-1.5269
Change from yesterday (US\$/MMBtu)	0.0407

**U.S. Crude Oil**

NYMEX Jan 2018 (US\$/bbl)	57.40
Change from yesterday (US\$/bbl)	0.10
NYMEX Month to Date Average (US\$/bbl)	56.72
February 2018 (CDN\$/bbl)	74.04
Q1 2018 (CDN\$/bbl)	73.91
2018 (CDN\$/bbl)	72.30

**Canadian Natural Gas**

AECO Daily Spot Settlement Price (CDN\$/GJ)	1.82
AECO Daily Spot Settlement Price (CDN\$/Mcf)	1.92
Spectra Station 2 Spot (CDN\$/GJ)	0.42
TEP Spot (CDN\$/GJ)	2.67
Union Dawn <b>Next Day</b> (CDN\$/GJ)	2.78
AECO Nov 30 Daily Index (CDN\$/GJ)	1.85
AECO Oct Average MTD Daily Index (CDN\$/GJ)	2.19
AECO Jan-Oct 2017 One Month Index (CDN\$/GJ)	2.35
AECO November 2017 One Month Index (CDN\$/GJ)	2.04
AECO Dec 2017 Index (CDN\$/GJ) - Month to Date	2.04

**Cdn Oil WTI Premium (Discount) US\$/bbl**

WCS	-17.25
AHS	-17.25
CLK	-14.55
MSW	-1.80
SSP	1.45
CAL	-6.35
LSB	-2.25
MIDALE	-7.65
PSO	-5.25
C5+	2.95

**AECO Gas**

ROM November 30 (CDN\$/GJ)	1.82
Dec 2017 (CDN\$/GJ)	1.83
Jan 2018 (CDN\$/GJ)	1.84
Feb 2018 (CDN\$/GJ)	1.84
Mar 2018 (CDN\$/GJ)	1.71
Apr 2018 (CDN\$/GJ)	1.54
May 2018 (CDN\$/GJ)	1.51
June 2018 (CDN\$/GJ)	1.55
July 2018 (CDN\$/GJ)	1.55
WB Nov2017-Mar2018 (CDN\$/GJ)	1.86
SB Apr2018-Oct2018 (CDN\$/GJ)	1.57
Next GY Nov2018-Oct2019 (CDN\$/GJ)	1.90

**Canadian NGL's, Sulphur & Power**

Edm Propane (CDN\$/M3)	197.63
Change (CDN\$/M3)	33.94
Edm Butane (CDN\$/M3)	N/A
Change (CDN\$/M3)	N/A
<b>Sulphur</b>	
FOB Vancouver Sulphur (USD/MT)	N/A
Change from last week (USD/MT)	N/A
<b>Power</b>	
AESO Daily Average Pool Price (\$/MWh)	20.21
Change from yesterday (\$/MWh)	0.41

**TCPL Alberta System Status**

Linepack @ End of Day (MMcf)	17,764
Linepack Change (Last 24 hours) (MMcf)	80

**Retail Auto Gasoline - Calgary**

Calgary pump price (cents/litre)	104.08
Change from yesterday (cents/litre)	-1.08

**EIA Gas Storage (Updated Thursdays)**

Weekly Gas Storage (Bcf)	3,693
Change from last week (Bcf)	-33

**EIA Oil Inventory (Updated Thursdays)**

Weekly Oil Inventory (MM bbls)	453.7
Change from last week (MM bbls)	-3.4

**Bank of Canada**

Daily Rate (CDN/US\$)	1.2888
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**Bank of Canada**

Previous Monthly Average (CDN/US\$)	1.2605
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**MARKET COMMENTARY****OIL:**

Crude prompt futures moved within a \$1.16 range today and settled \$0.10, or 0.17% higher at \$57.40/bbl. The WTI curved swung between small gains and losses during the session today as the market awaited the outcome of the OPEC meeting in Vienna.

**GAS:**

The natural gas contract moved within a \$0.186 range today and settled \$0.154, or 4.84% lower at \$3.025/MMBtu. The NYMEX curve retreated today with a weighted move in the front end as the EIA inventory report was released indicating a drop of 33 Bcf.