


Phoenix Daily Market Update			
<b>Sep 1/10 Prices @ 8:00 am</b>			
NYMEX Gas Oct 2010 (US\$/MMBtu)	3.830	NYMEX Oil Oct 2010 (US\$/bbl)	73.03
AECO Spot (CDN\$/GJ)	3.230	NYMEX 3-2-1 Crack Spread (US\$/bbl for Oct WTI / Nov Products)	8.30
Sask TEP Spot (CDN\$/GJ) Weekend	5A-\$0.10	CDN \$1.00 = U.S.\$	0.9444
Alliance CREC (CDN\$/GJ) Weekend	4A-\$0.25		
ATCO N. (CDN\$/GJ)	5A-\$0.03		
Spectra Station 2 Spot (CDN\$/GJ)	2.94		
<b>Aug 31/10 Settlement Prices</b>			
<b>U.S. Natural Gas</b>		<b>U.S. Crude Oil</b>	
NYMEX Oct 2010 (US\$/MMBtu)	3.8160	NYMEX Oct 2010 (US\$/bbl)	71.92
Change from yesterday (US\$/MMBtu)	0.0040	Change from yesterday (US\$/bbl)	-2.78
Henry Hub Cash Oct 2010 (US\$/MMBtu)	3.7900	NYMEX Month to Date Average (US\$/bbl)	76.44
Change from yesterday (US\$/MMBtu)	0.0200	Nov 2010 (CDN\$/bbl)	78.24
NYMEX/AECO Basis Oct 2010 (US\$/MMBtu)	-0.6079	Q1 2011 (CDN\$/bbl)	83.23
Change from yesterday (US\$/MMBtu)	0.0825	2011 (CDN\$/bbl)	85.33
<b>Canadian Natural Gas</b>		<b>Canadian Crude Oil Month-to-Date</b>	
AECO Daily Spot Settlement Price (CDN\$/GJ)	3.16	Light Sweet @ Edm Avg 3 (IshSu) 825, 0.5% (CDN\$/M3)	478.76
AECO Daily Spot Settlement Price (CDN\$/Mcf)	3.33	Edm MTD Differential to NYMEX MTD (US\$/bbl)	-3.37
Spectra Station 2 Next Day Spot (CDN\$/GJ)	2.83	Condensate @ Edm Avg 1 (F) 750, .2% (CDN\$/M3)	490.32
TEP Spot (CDN\$/GJ)	2.95	Light Sour Blend @ Cromer Avg 4 (IFShSu) 825, 0.5% (CDN\$/M3)	478.04
Union Dawn Next Day (CDN\$/GJ)	4.23	Central AB @ Edm Avg 3 (ShSuF) 825, 0.5% (CDN\$/M3)	479.61
AECO Aug 31 Daily Index (CDN\$/GJ)	3.17	MSO @ Hardisty Avg 3 (ShIF) 825, 0.5% (CDN\$/M3)	452.80
AECO Aug 2010 Average MTD Daily Index (CDN\$/GJ)	3.39	Midale Medium @ Cromer Avg 3 (FShSu) 825, 0.5% (CDN\$/M3)	469.68
AECO Aug 2010 One Month Index (CDN\$/GJ)	3.51	Bow River @ Hardisty Avg 3 (CIF) 825, 0.5% (CDN\$/M3)	412.79
AECO Jan-Aug 2010 - Avg One Month Index (CDN\$/GJ)	4.20	LLB @ Hardisty Avg 3 (FCSu) Stream (CDN\$/M3)	403.33
AECO Sep 2010 Index (CDN\$/GJ) - Month to Date	3.15	WCS @ Hardisty Avg 2 (FC) Stream (CDN\$/M3)	406.39
<b>AECO Gas</b>		<b>Canadian NGL's, Sulphur &amp; Power - Current Price</b>	
ROM Aug 31 (CDN\$/GJ)	3.16	Edm Propane (CDN\$/M3)	262.00
M - Oct 2010 (CDN\$/GJ)	3.24	Change (CDN\$/M3)	0.00
M - Nov 2010 (CDN\$/GJ)	3.74	Edm Butane (CDN\$/M3)	380.00
M - Dec 2010 (CDN\$/GJ)	4.03	Change (CDN\$/M3)	0.00
M - Jan 2011 (CDN\$/GJ)	4.09	Edm Condensate (CDN\$/M3)	521.00
M - Feb 2011 (CDN\$/GJ)	4.09	Change (CDN\$/M3)	58.00
M - Mar 2011 (CDN\$/GJ)	4.07	<b>Sulphur</b>	
M - Apr 2011 (CDN\$/GJ)	3.95	FOB Vancouver Sulphur (USD/MT)	40.00
WB - Nov2010-Mar2011 (CSN\$/GJ)	3.99	Change from last week (USD/MT)	0.00
SB - Apr2011-Oct2011 (CSN\$/GJ)	4.04	<b>Power</b>	
GY - Nov2010-Oct2011 (CDN\$/GJ)	4.02	AESO Daily Average Pool Price (\$/MWh)	24.61
		Change from yesterday (\$/MWh)	-43.58
<b>TCPL Alberta System Status</b>		<b>Retail Auto Diesel - Calgary</b>	
Linepack @ End of Day (MMcf)	14,697	Calgary pump price (cents/litre)	91.59
Linepack Change (Last 24 hours) (MMcf)	-78	Change from yesterday (cents/litre)	-0.06
<b>EIA Gas Storage (Updated Thursdays)</b>		<b>EIA Oil Inventory (Updated Thursdays)</b>	
Weekly Gas Storage (Bcf)	3,052	Weekly Oil Inventory (MM bbls)	358.3
Change from last week (Bcf)	40	Change from last week (MM bbls)	4.1
<b>Bank of Canada</b>		<b>Bank of Canada</b>	
Noon Day Rate (CDN/US\$)	1.0639	Previous Monthly Average (CDN/US\$)	1.0427
<b>Other News:</b>			
<b>FALL 2010 Courses</b>			
<a href="#">Introduction to Canadian Crude Oil Marketing - October 12-13, 2010</a>			
<a href="#">Introduction to the Canadian NGL Industry - October 21-22, 2010</a>			
<a href="#">Introduction to Canadian Natural Gas Marketing - November 23-25, 2010</a>			
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